

**ELECTRONICALLY FILED
FEBRUARY 2, 2007**

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Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust
Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
Debtor.)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects)

- ☐ All Debtors)
☐ USA Commercial Mortgage Co.)
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

OST REQUESTED FOR:

DATE: February 15, 2007
TIME: 9:30 a.m.

**ATTORNEY INFORMATION SHEET RE EX PARTE APPLICATION FOR ORDER
SHORTENING TIME ON MOTION BY THE OFFICIAL COMMITTEE OF EQUITY
HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LLC TO ESTIMATE
AMOUNTS OF CONTINGENT AND UNLIQUIDATED CLAIMS FOR THE PURPOSE
OF ESTABLISHING AN ADEQUATE RESERVE AND PERMITTING FURTHER
DISTRIBUTION TO MEMBERS**

As required by the Court, I have contacted the parties listed below regarding the proposed Order Shortening Time on Motion By the Official Committee of Equity Holders of USA Capital First Trust Deed Fund LLC to Estimate Amounts of Contingent and Unliquidated Claims for the Purpose of Establishing an Adequate Reserve and Permitting Further Distributions. They agree or disagree to the time being shortened, as indicated below:

<u>NAME</u>	<u>DATE CONTACTED</u>	<u>AGREED / DISAGREED</u>
Annette Jarvis, Esq. Counsel for the Debtors	2/2/07	Agreed
August B. Landis Office of the U.S. Trustee	2/2/07	Agreed
Rob Charles, Esq. Counsel for the Official General Unsecured Creditors Committee of USA Commercial Mortgage Company	2/2/07	Agreed
Gerald Gordon, Esq. Counsel for the Official Committee of Holders of Executory Contract rights Through USACM	2/2/07	Agreed
Anne Loraditch, Esq. Counsel for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed	2/2/07	Agreed
Michael Schmahl McGuire Woods, LLP Counsel for Kantor Claimants	2/2/07	Disagreed
William & Jean Spangler	2/2/07	Left detailed message in am; no return call
William J. Ovca Jr. Trustee, OCCA Associates, Inc. Defined Pension Plan	2/2/07	Unable to determine whether agrees or disagrees

	<u>NAME</u>	<u>DATE CONTACTED</u>	<u>AGREED / DISAGREED</u>
1			
2	First Savings Bank c/f Gail	2/2/07	Not authorized to respond;
3	Hordes, IRA		left detailed message for Ms.
4	Susan O'Conner		Hordes in the am; no return
5			call
6	Daniel R. Halseth	2/2/07	Left detailed message in the
7			am; no returned call
8	Katrine Mirzaian	2/2/97	Left detailed message in the
9			am; no returned call

DATED this 22 day of February, 2007.

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